



MARKET RELEASE

10 December 2007

BT Investment Management Limited

PRE-QUOTATION DISCLOSURE

BT Investment Management Limited was admitted to the Official List of ASX Limited on Monday, 10 December 2007.

The following information is released as pre-quotations disclosure.

1. Indicative distribution schedule - Appendix 1A, paragraph 48.
2. Indicative Top 20 holders.
3. Terms of the Employee Equity Plan and Dividend Reinvestment Plan
4. Constitution
5. Appendix 1A – ASX Listing Application and agreement
6. Statement of basis of allocation, conditions for conditional market, issue price and number of shares allotted under each offer.

Security Code: BTT

Eve Roberts
Senior Adviser, Issuers (Sydney)