

No:



ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular

Date: 14 December 2007

Key topics

1. BT Investment Management Limited
2. ASX code: BTT
3. Satisfaction of conditions for conditional market. Securities trading on an unconditional and deferred settlement basis.

Reading List

Corporate Advisory
DTR Operators
Office Managers
Operations Managers (back office)
Technical Users
ACH Participants
Market Participants

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Contact

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**BT INVESTMENT MANAGEMENT LIMITED -
SATISFACTION OF CONDITIONS FOR CONDITIONAL
MARKET**

On Friday, 14 December 2007, BT Investment Management Limited (the "Company") advised of the satisfaction of the conditions for the conditional market. ASX therefore advises that the Company's securities will now trade on an unconditional and deferred settlement basis and accordingly the "CT" tag attached to the Company's securities trading on ITS will be removed.

KEY DATES

Event	Date
Company shares revert to trading on a deferred settlement basis only (ASX code: BTT)	Friday, 14 December 2007
Holding statements expected to be dispatched	Monday, 17 December 2007
Company shares expected to commence trading on a normal settlement basis (ASX code: BTT)	Tuesday, 18 December 2007
First settlement date	Friday, 21 December 2007

For further information please refer to the Company's prospectus dated 30 October 2007.

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Investment
Management

14 December 2007

ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

**ASX Announcement Settlement of Offer - Satisfaction of Conditions
for Conditional Market**

I refer to the Company's pre-quotations disclosure announcement released to the market on 10 December 2007.

The Company confirms that the following has occurred:

- (a) initial settlement (that is, settlement in respect of all, or substantially all, of the BTIM Shares the subject of the Offer occurring under the Offer Management Agreement); and
- (b) the allotment and transfer of BTIM Shares to successful applicants.

Accordingly, the conditions to the conditional market have been satisfied.

Yours sincerely

Anna O'Connell
Company Secretary

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